

How to file the FAFSA

Presented by

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Welcome



We plan to provide you with information about:

- how to apply for an FSA Account (FSA ID)
- how to complete the FAFSA
- available resources

Pheaa.org/college-planning/student-aid-guide/

Certified Browsers



Mozilla Firefox
(Version 68+)



Google Chrome
(Version 76+)



Apple Safari
(Version 9+)

Visit studentaid.gov/help/browser-requirements for the most up-to-date information on browsers.

Documents Needed to Complete the FAFSA

- Social Security numbers, alien registration number (if not a U.S. citizen)
- 2019 income tax and W2s (if employed)
- Untaxed income (Social Security benefits are not considered)
- CURRENT bank statements and records of other investment accounts (as of the FAFSA filing date)
- Email addresses
- Student's drivers license (optional)
- FSA Account (formerly known as FSA ID)



**2019 Income and
current assets**

Create Your FSA ID Accounts

- The student applying for aid and one parent providing information on the FAFSA need to create an FSA ID at Studentaid.gov/fsaid
- Create prior to completing the FAFSA.
- Legal signature for student and parent.
- Provides access to FAFSA and Federal Student Aid online systems.

After verifying, the mobile phone number can be used as the username to login.

Username

Password

Email Address

Mobile Phone

Security Questions

Social Security Number

Create your FSA Account

Create an FSA ID

Manage My FSA ID

Create your FSA ID username and password below.

Username



Password



Numbers Uppercase Letters Lowercase Letters 8-30 Characters Show Text

Confirm Password



CONTINUE >

Create your FSA Account

Personal Identification Information

To apply for an FSA ID, enter your information below and select CONTINUE.

I understand that I will be required to certify that the information that I provide to obtain an FSA ID is true and correct and that I am the individual who I claim to be. If I am not that person who I claim to be, I understand that I am not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I may be fined, sent to prison for not more than five years, or both.



Personal Information



Contact Information



Challenge Questions



Confirm and Verify



Complete

Enter your name, date of birth, and social security number exactly as they appear on your Social Security card.

First Name

Middle Initial

Last Name

Date of Birth

Social Security Number - -

Show Text

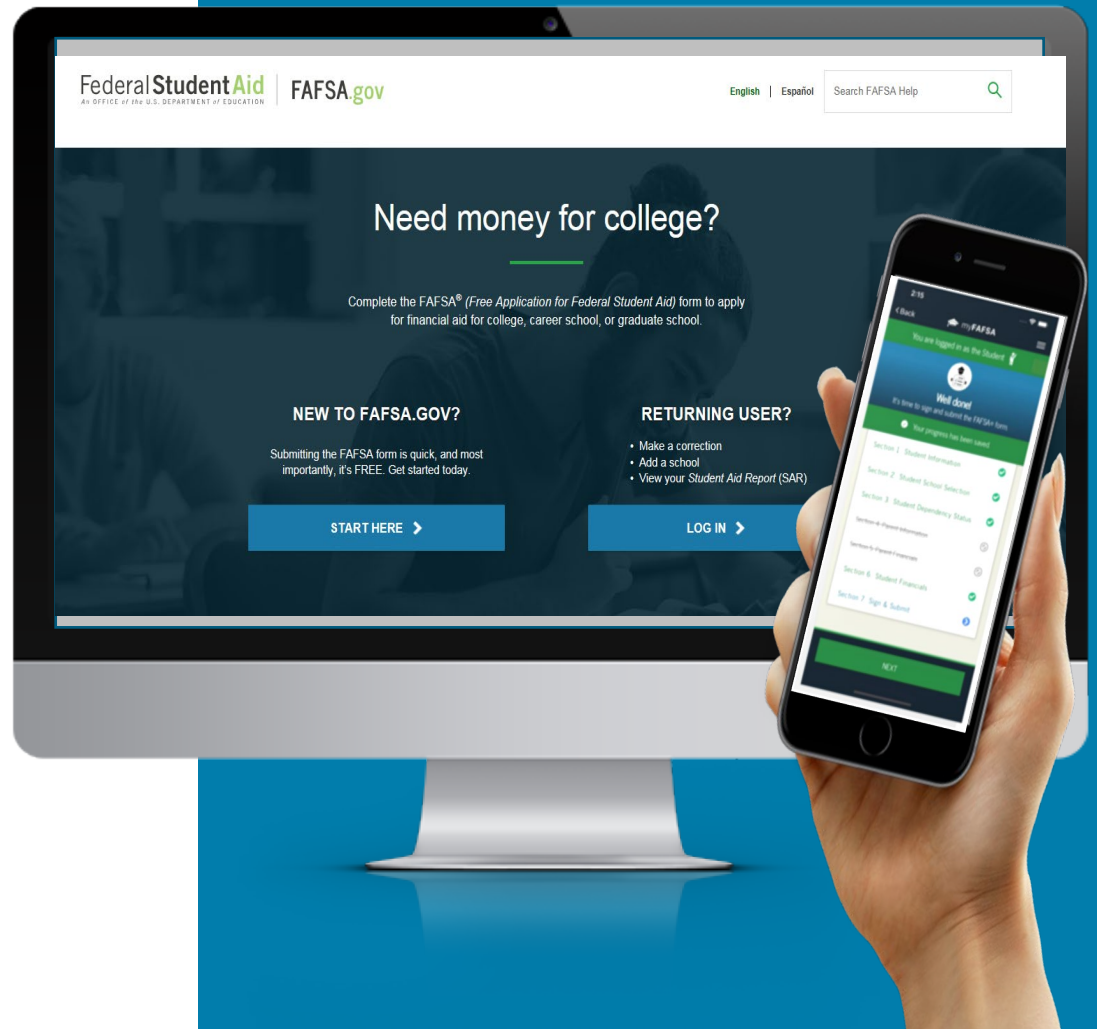
« PREVIOUS

CONTINUE »

StudentAid.gov/FAFSA

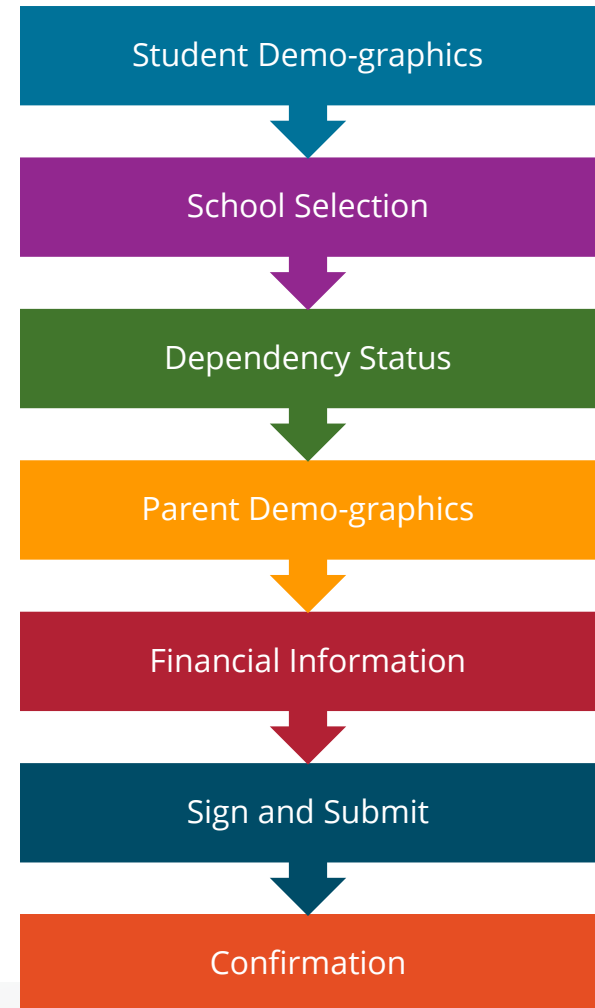
FAFSA

- Free Application for Federal Student Aid
- There is skip logic built into the FAFSA. If you answer questions a certain way, you are able to skip other questions. Anytime you are asked if you want to skip questions, say yes, you will not be penalized.
- Students must file a FAFSA every year they are enrolled in postsecondary education
- Apply online at: **studentaid.gov** or use the **myStudentAid** mobile app (USDE)



FAFSA Steps

1. Login – student or parent
2. Disclaimer – select
3. Application Year
4. Save Key
5. Introduction



StudentAid.gov



Loan Repayment Begins After Sept. 30
Coronavirus and Forbearance Information for Students, Borrowers, and Parents

An official website of the United States government.

Help Center

English | Español

FederalStudentAid
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

UNDERSTAND AID

APPLY FOR AID

COMPLETE AID PROCESS

MANAGE LOANS

Log In | Create Account



You Are America's Smartest Investment

The U.S. Department of Education's office of Federal Student Aid provides more than \$120 billion in financial aid to help pay for college or career school each year.

Log In

Create Account

Considering School

I'm thinking about going to college or a career school.

In School

I'm in the process of earning a degree or certificate.

Parent

I want to help my child with college.

Getting ready for college can be easier than you think.

POPULAR TOPICS

Get Checklists for

POPULAR TOPICS

[Get Checklists for Academic and Financial Preparation](#)

[Choose a School](#)

[Learn About Grants, Work-Study, Loans, and Scholarships](#)

[Find FAFSA® Deadlines](#)

[Apply for Aid Using the FAFSA® Form](#)

[Compare School Aid Offers](#)

[Complete the Annual Student Loan Acknowledgement](#)

FAFSA Application

An official website of the United States government.

Help Center

English | Español

FederalStudentAid
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UNDERSTAND AID ▾

APPLY FOR AID ▾

COMPLETE AID PROCESS ▾

MANAGE LOANS ▾



Complete the FAFSA® Form

Use the *Free Application for Federal Student Aid (FAFSA®)* form to apply for financial aid for college or graduate school.

New to the FAFSA® Process?

Complete the FAFSA form for free. Fill it out now.

Start Here

Returning User?

Correct info | Add a school

View your *Student Aid Report (SAR)*

Log In

FAFSA® Announcements

Changes to Your Family's Financial Situation

If your or your family's financial situation has changed significantly from what is reflected on your federal income tax return (for example, if you've lost a job or otherwise experienced a drop in income), you may be eligible to have your financial aid adjusted. Complete the FAFSA questions as instructed on the application (including the transfer of tax return and income information), submit your FAFSA form, then contact the school you plan to attend to discuss how your current financial situation has changed. Note that the school's decision is final and cannot be appealed to the U.S. Department of Education. Visit [StudentAid.gov/coronavirus](https://studentaid.gov/coronavirus) for more information.

Login

Login

Log in to the FAFSA

Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the Save Key that the student made. [Help for parents.](#)

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2022

I am the student OR I am a parent, preparer, or student from a Freely Associated State

NEXT ➔

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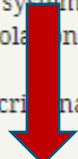

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
Disclaimer

Warning

You are accessing a U.S. Federal Government computer system intended to be solely accessed by individual users expressly authorized to access the system by the U.S. Department of Education. Usage may be monitored, recorded, and/or subject to audit. For security purposes and in order to ensure that the system remains available to all expressly authorized users, the U.S. Department of Education monitors the system to identify unauthorized users. Anyone using this system expressly consents to such monitoring and recording. Unauthorized use of this information system is prohibited and subject to criminal and civil penalties. Except as expressly authorized by the U.S. Department of Education, unauthorized attempts to access, obtain, upload, modify, change, and/or delete information on this system are strictly prohibited and are subject to criminal prosecution under 18 U.S.C. § 1030, and other applicable statutes, which may result in fines and imprisonment. For purposes of this system, unauthorized access includes, but is not limited to:

- Any access by an employee or agent of a commercial entity, or other third party, who is not the individual user, for purposes of commercial advantage or private financial gain (regardless of whether the commercial entity or third party is providing a service to an authorized user of the system); and
- Any access in furtherance of any criminal or tortious act in violation of the Constitution or laws of the United States or any state.
- If system monitoring reveals information indicating possible criminal activity, such evidence may be provided to law enforcement personnel.

  DECLINE

ACCEPT 

STUDENT INFORMATION

Welcome, first last!

Fill out your FAFSA form!

To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.

For which school year are you applying for financial aid?

If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.

[Which school year should I choose?](#)

Select - Start 2021-22 FAFSA

START 2021-2022 FAFSA

OR

START 2020-2021 FAFSA

FSA ID

Last Time, Date FSA ID Used:

FSA ID Status:

[User Account Management](#)

You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.

Write
this
down!

Start Student's 2021-2022 FAFSA

STUDENT INFORMATION

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2022

Create a Save Key.
The Save Key is for temporary use for you or your parent to return and complete this specific FAFSA.

Create a Save Key ?

....

Re-enter Save Key ?

....

MY FAFSA NEXT

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Create a Save Key

The save key must be 4 to 8 characters long & any combination of numbers and/or uppercase and lowercase letters



STUDENT INFORMATION

[➤ Expand All](#)

➤ How can I get help completing my FAFSA?

Get help with each FAFSA question by clicking on the Help (?) icon. You can also search FAFSA Help or view the [FAFSA Help](#) page.

➤ How many steps does it take to complete?

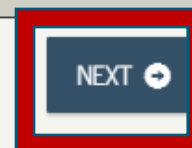
➤ How long will it take to complete?

➤ Can I save my FAFSA if I can't finish it?

➤ Documents needed to complete the FAFSA

➤ Signing the FAFSA

➤ *FAFSA on the Web* Security and Privacy



Student Demographics

The navigation bar tells you where you are in the application.

Review student demographic information. Add middle initial.

Click Next

Use the Previous and Next buttons within the application.

Personal Information for Student

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

STUDENT INFORMATION

✔ Application was successfully saved.

ℹ Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Your Social Security Number
472-20-2020

Your first name
first

Your middle initial

Your last name
last

Your date of birth
06/06/2000

PREVIOUS NEXT

Click for help with the question

Student Demographics

Confirm email address & add telephone number

Use an email address you will check every day!

Tip:
Don't use your high school email address.

Click Next

Student E-mail and Phone

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Your e-mail address ?

Re-enter your e-mail address ?

Your telephone number ?

[← PREVIOUS](#) [NEXT →](#)

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Student Demographics

Student Address

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

STUDENT INFORMATION

Your permanent mailing address (include apt. number) ?
1122 STRAIGHT STREET

Your city (and country if not U.S.) ?
Johnstown

Your state ?
Pennsylvania

Your ZIP code ?
15905

← PREVIOUS NEXT →

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Confirm the student's mailing address

Click Next

Student Demographics

Confirm residency –
Has the student lived
in PA for at least 5
years?

Indicate Citizenship
status - (US citizen,
Eligible non-citizen or
not a citizen or
eligible non-citizen).

Click Next

Student Residency and Eligibility

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Have you lived in Pennsylvania for at least 5 years? ?
 Yes No

Are you a U.S. citizen? ?
Yes, I am a U.S. citizen (or U.S. national) ▼

← PREVIOUS NEXT →

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Student Demographics

You will be reminded to start your PA State Grant Application from the FAFSA Confirmation Page.

Click Next

Student Residency and Eligibility

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

STUDENT INFORMATION

i You are eligible to transfer your FAFSA information into Pennsylvania's state student aid application. Use the **Start your state application** link on the FAFSA confirmation page to transfer your information.

Note: This feature is only displayed once on the confirmation page after submitting your FAFSA.

Are you a U.S. citizen?
Yes, I am a U.S. citizen (or U.S. national) ?

PREVIOUS NEXT

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Student Demographics

Confirm HS completion status

What degree will student be working on?

Will the student have a BA degree before 2021-22 school year?

What will be student's college grade level be in 2021-22?

Answer Work Study question

Click Next

Exit Reset FAFSA View FAFSA Summary Save Help

Student Education

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

What will your high school completion status be when you begin college in the 2021-2022 school year? ?
Select

What college degree or certificate will you be working on when you begin the 2021-2022 school year? ?
Select

Will you have your first bachelor's degree before you begin the 2021-2022 school year? ?
 Yes No

What will your college grade level be when you begin the 2021-2022 school year? ?
Select

Are you interested in being considered for work-study? ?
 Yes No Don't know

CHECK FOR ERRORS PREVIOUS NEXT

Student Demographics

Answer the gender question (gender at birth).

Male students will get the Selective Service questions.

All males who are US citizens are required to register with SS when they turn 18.

(www.sss.gov)

Click Next

Student Selective Service

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

STUDENT INFORMATION

Are you male or female? ?

Male Female

i Most male citizens and male immigrants must register with the Selective Service System to receive federal student aid.

Are you registered with the Selective Service System? ?

Yes No

Do you want us to register you with the Selective Service System? ?

Yes No

[PREVIOUS](#) [NEXT](#)

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Student Demographics

Enter student's Driver's License number and state (optional)

Click Next

Student Driver's License

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

STUDENT INFORMATION

Your driver's license number (if you have one) ?

Your driver's license state ?

Select ▼

← PREVIOUS NEXT →

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Student Demographics

Are/were you
in Foster Care?

Select the
answer that
best describes
your parent's
(birth or adoptive
parent) highest
level of
education
completed.

Click Next

Student Foster Care and Parent Education Completion

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Are you a foster youth or were you at any time in the foster care system? ?
 Yes No

Highest school completed by Parent 1 ?
Select ▼

Highest school completed by Parent 2 ?
Select ▼

[← PREVIOUS](#) [NEXT →](#)

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School Selection

Search for High School

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

i Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

i Enter the name, city, and state of your high school, then click **Search**. *?*

What is the name of your high school?
Rockwood High School

In what city is your high school located?
Rockwood

In what state is your high school located?
Pennsylvania

SEARCH *?* **PREVIOUS** **NEXT**

Enter name, city and state of your High School and then click **SEARCH**

School Selection

High School Search Results

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION



i We found 1 result that meets your criteria. If the high school listed is correct, click the **Select** link to add it to your application.

If your high school is not listed, click **Next** to continue and make sure the high school name, city and state have all been entered correctly.

Search Results: 1 to 1 of 1

SELECT	School Name: Rockwood Area Jshs City: Rockwood
---------------	---

« « 1 » »

NEW SEARCH  **NEXT** 

Click Select and then Next

STUDENT INFORMATION

i Judith, based on the information you provided, federal student aid. Continue through the application to see what federal student aid you can receive.

i Here's where you'll search for the colleges to which you'll send your FAFSA information. You can add up to 10 colleges at a time to your FAFSA. If you're applying to more than 10 colleges, [follow these instructions](#).

Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

i Complete the fields below to search for a college to add to your FAFSA.

Do you know the college's [Federal School Code](#)?

Yes No

State

Pennsylvania

City (optional)

Mill creek

School Name (optional)

PA

SEARCH TIPS **i**

PREVIOUS

SEARCH **Q**

Select colleges to list on application.

May list up to 10 schools.

Search by name or by school code.

Dependency
status

Parent
Demographics

Parent
Financials

Student
Financials

Sign & Submit

Confirmation

Search for the colleges to which you'd like to send your FAFSA information. You can add up to 10 colleges at a time to your FAFSA. If you're applying to more than 10 colleges, [follow these instructions](#).

Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

i Enter the college's school code and click Search.

Do you know the college's [Federal School Code](#)?

Yes No

Federal School Code

035353

PREVIOUS

SEARCH **Q**

Huntingdon County
Career & Technology
Center

Federal School Code
035353

School Selection

Selected Colleges and Housing Plans

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

For each school listed, select the appropriate housing plan from the dropdown list.

School Name: Huntingdon County Career And Techno
Federal School Code: 035353

Housing Plans
Select

VIEW COLLEGE INFO

ADD MORE SCHOOLS

PREVIOUS NEXT

Once the student adds all of his/her schools, they have to select housing.

Choices are;

- on campus
- off campus
- with parent.

Click Next

Dependency Status

Student Demographics School Selection **Dependency Status** Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Application was successfully saved.

What is your marital status as of today?

Select

PREVIOUS NEXT

Confirm the marital status of the student.

- Single
- Married/Remarried
- Separated
- Divorced/widowed

Click Next

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Dependency Status

Dependency Question

Answer as they apply to the student.

Click Next

Does Student Have Dependents?

Student Demographics ✓ School Selection ✓ Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2021 and June 30, 2022?

Yes No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2022?

Yes No

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Dependency Status *continued.....*

Student Additional Dependency Questions

Answer the questions

Review these

Click Next

Student Additional Dependency Questions

Student Demographics School Selection **Dependency Status** Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA. Check all that apply or check **None of the above**. ?

- Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
- Are you a veteran of the U.S. Armed Forces?
- At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
- As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- None of the above

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Dependency Status *continued.....*

Student Homelessness Status

Click Next

Student Homelessness Filter Question

Student Demographics School Selection **Dependency Status** Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

On or after July 1, 2020, were you homeless or were you self-supporting and at risk of being homeless? ?

Yes No

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Dependency Status *continued.....*

Student Homelessness Questions

Progress: Student Demographics ✓ School Selection ✓ Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

At any time on or after July 1, 2020, did you receive a determination from any of the entities listed below that you were an unaccompanied youth who was homeless, or were self-supporting and at risk of being homeless? Check all that apply, or check **None of the above**.

- Your high school or school district homeless liaison
- The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development
- The director of a runaway or homeless youth basic center or transitional living program
- None of the above

PREVIOUS NEXT

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If you answer **yes** to homelessness question, check all that apply

Click Next



Dependency Status

Dependency determination

Click you will provide parent information and then Next.

The only time a dependent student says they will not provide parent information is if they have extenuating circumstances. The student should submit the FAFSA and then file an appeal with his/her school and PHEAA.

The screenshot shows the FAFSA application interface for a dependent student. At the top, there are navigation buttons: Exit, Clear All Data, View FAFSA Summary, Save, and Help. Below this is a progress bar with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information, Sign & Submit, and Confirmation. The 'Dependency Status' step is currently active and highlighted with a pencil icon. A red star is placed on the left side of the 'Dependency Status' step in the progress bar. Below the progress bar, a banner reads 'STUDENT INFORMATION'. The main content area contains the following text: 'Based on your answers to the dependency status questions, you are considered a dependent student. This means you must provide **parental** information. Select "I will provide information about my parent(s)" and click Next to continue filling out your FAFSA.' Below this, there is a second paragraph: 'If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide information about my parent(s)" and click Next to get additional information.' There are two radio button options: 'I will provide information about my parent(s)' (which is selected) and 'I am unable to provide information about my parent(s)'. At the bottom right, there are 'PREVIOUS' and 'NEXT' buttons.

Dependency Status

If the student answers “yes” to any Dependency questions, they will be presented with this screen.

You do not want to answer questions about your parents.

If independent the student will be taken to the student Financials section

Independent Student

Student Demographics ✓ School Selection ✓ Dependency Status ✎ Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

You are considered an **“independent”** student. This means you are not required to answer questions about your parents. However, you may want to answer questions about your parents if:

- you are a law school or health profession student (such as a medical or nursing student), or
- your school requires parental information from all students.

Do you want to answer questions about your parents?

Yes No

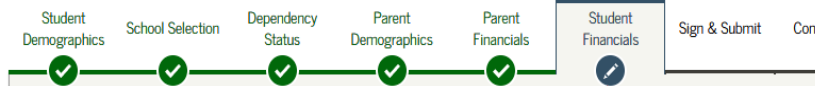
[PREVIOUS](#) [NEXT](#)

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Student Financials *(independent student)* or Parent Demographics *(dependent student)*

Student Tax Filing Status



STUDENT INFORMATION

Application was successfully saved.

Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Attention! You must provide financial information from your 2019 tax return on the following pages.

For 2019, have you completed your IRS income tax return or another tax return?

Already completed

What income tax return did you file for 2019?

Select

For 2019, what is your tax filing status according to your tax return?

Select

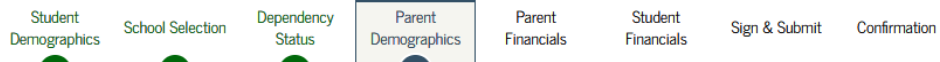
PREVIOUS

NEXT

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Parent Marital Status



PARENT INFORMATION

Application was successfully saved.

Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents?

Select

PREVIOUS

NEXT

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If you are independent you will be taken to student financials screen.

If Dependent you will be taken to Parent demographics

Parent Demographics

Parent Marital Status

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✎ Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

✓ Application was successfully saved.

i Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents? ?

Married or Remarried ▼

When did your parents get married or remarried? ?

06/1999

PREVIOUS NEXT

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Update parent marital status and month/year

- Married/remarried
- Divorced/separated
- Never married
- Widowed
- Unmarried and both legal parents living together

Click Next

Parent Demographics

First parent (parent 1)

SSN must match last name

Be consistent if first parent (parent 1) is dad, keep him first parent (parent 1) throughout the application)

Remember which parent you listed as first parent (parent 1)


Click Next

Personal Information for Parent

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✎ Parent Financials Student Financials Sign & Submit Confirmation


PARENT INFORMATION

Enter information for your first **parent** (father/mother/steparent)

Parent's Social Security Number ?
 

Parent's last name ?

Parent's first initial ?

Parent's date of birth ?
 

Your parents' e-mail address ?

◀ PREVIOUS NEXT ▶

Parent Demographics

Personal Information for
other parent (parent 2)

Click Next

The screenshot shows the 'Personal Information for Other Parent' section of the FAFSA application. At the top, a navigation bar includes 'Exit', 'Clear All Data', 'View FAFSA Summary', 'Save', and 'Help'. Below this, a progress indicator shows six steps: 'Student Demographics' (checked), 'School Selection' (checked), 'Dependency Status' (checked), 'Parent Demographics' (active), 'Financial Information', 'Sign & Submit', and 'Confirmation'. The 'Parent Demographics' step is highlighted with a pencil icon. A banner labeled 'PARENT INFORMATION' is positioned above the form. The form title is 'Enter information for your other parent (father/mother/stepparent)'. It contains four input fields: 'Parent's Social Security Number' (000-00-0000), 'Parent's last name' (Lastname), 'Parent's first initial' (J), and 'Parent's date of birth' (01/12/1962). Each field has a question mark icon for help. At the bottom right, there are 'PREVIOUS' and 'NEXT' navigation buttons.

Parent Demographics

Parent's
Residency
question

Click Next

Parent State of Legal Residence

Student Demographics ✓ School Selection ✓ Dependency Status ✓ **Parent Demographics** Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Have your parents lived in Pennsylvania for at least 5 years? ?

Yes No

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Household Size & Number in College - 2021-22

Parents – based off of marital status

Student completing the FAFSA

of other children that live in the household

Other people in the household that your parents provide more than half of their support

in college in 2021-22 includes student

The screenshot shows the 'Parent Household Info' section of the FAFSA application. At the top, a progress bar indicates the following steps: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (active), Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'PARENT INFORMATION' section is expanded to show 'Household Size' and 'Number in College'.

Household Size

Your parents: 2

Yourself, even if you do not live with your parents: 1

Your parent's other children (even if they do not live with your parents) if:
a. Your parents will provide more than half of their support from July 1, 2021 through June 30, 2022 or
b. These children can answer "No" to every [Dependency Status question on the FAFSA](#)

1

Other people if:
a. they now live with your parents,
b. your parents provide more than half of their support, and
c. your parents will continue to provide more than half of their support from July 1, 2021 through June 30, 2022

—

Your parents' number of family members in 2021-2022 (household size): 3

Number in College

How many people in your parents' household (as reported above) will be college students between July 1, 2021 and June 30, 2022? Do not include your parents.

—

Navigation buttons: PREVIOUS, NEXT

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Parent Financials

Parent Tax filing screen shot

Parent tax filing status:

- Already completed
- Will file
- Not required to file

Type of income tax return filed

How did they file?

- Single
- Head of household
- Married-filed joint return
- Married-filed separate return
- Qualifying widow(er)
- Don't know

If already filed, option for IRS DRT will open

Tax filers flagged due to identity theft can't use IRS DRT.

The screenshot shows the 'Parent Tax Filing Status' section of the FAFSA application. At the top, a progress bar indicates the following steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials (highlighted with a red star), Student Financials, Sign & Submit, and Confirmation. Below the progress bar, a green box states 'Application was successfully saved.' A blue box with an information icon contains the text: 'Attention! You must provide financial information from your parents' 2019 tax return on the following pages.' Three dropdown menus are visible: 'For 2019, have your parents completed their IRS income tax return or another tax return?' (set to 'Already completed'), 'What type of income tax return did your parents file for 2019?' (set to 'IRS 1040'), and 'For 2019, what is your parents' tax filing status according to their tax return?' (set to 'Married-Filed Joint Return'). Below these is the 'IRS Data Retrieval Tool' section, which includes a 'LINK TO IRS' button circled in red. At the bottom right, there are 'PREVIOUS' and 'NEXT' buttons. The footer contains the text 'Site Last Updated: Sunday, September 27, 2020' and '©2010 fafsa.gov. All rights reserved.'

Parent Financials

Parent eligible
to use IRS DRT

Parent Eligible for IRS DRT

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Applying is faster and easier with the IRS DRT!

Based on your responses, we recommend that you, the parents, transfer your information from the IRS into this FAFSA. The [IRS Data Retrieval Tool \(IRS DRT\)](#) allows users to link to the IRS Web site and securely transfer original IRS tax return information into their FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

If you use the IRS DRT, you may not have to provide additional IRS documentation later to qualify for federal student aid.

LINK TO IRS ↔

[No Thanks](#)

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Parent Financials

Parent with FSA ID will select whether they are Parent 1 or Parent 2

Input FSA ID Username, verified email address or verified mobile number and Password

Click Next

Parent Log In to IRS DRT

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✗ Student Financials Sign & Submit Confirmation

PARENT INFORMATION

You, the parent, should enter the information below and click **Next** to continue. Otherwise, click **Skip IRS DRT**.

If you have any questions or problems using this tool, click [FAFSA Help](#) for assistance.

Provide Parent's FSA ID

Which parent are you? ?

Parent 1 Parent 2

Parent's FSA ID Username, E-mail Address, or Mobile Number ?

parenttest612

[Forgot Username](#) | [Create an FSA ID](#)

Parent's FSA ID Password ?

[Forgot Password](#)

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Parent Financials

Parent Leaving FAFSA

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Leaving FAFSA on the Web
You, the parent, are now leaving FAFSA on the Web and will be transferred to the IRS Web site. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

SKIP IRS DRT **PROCEED TO IRS SITE**

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Parent Leaving FAFSA

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Leaving FAFSA on the Web
You, the parent, are now leaving FAFSA on the Web and will be transferred to the IRS Web site. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

You are now leaving this page. Click "OK" to continue or click "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.

OK CANCEL

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IRS Return to FAFSA | Help | Logout | Español

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THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK

Parent Financials – IRS Data Retrieval Tool

All data must match

Use address as it appears on your tax return

Click Submit

The screenshot shows the IRS 'Get My Federal Income Tax Information' form. At the top, there is the IRS logo and navigation links for 'Return to FAFSA', 'Help', 'Logout', and 'Español'. The main heading is 'Get My Federal Income Tax Information' with a sub-note: 'See our Privacy Notice regarding our request for your personal information.' Below this, it asks to 'Enter the following information from your 2019 Federal Income Tax Return.' and states 'All fields are required unless marked otherwise.' The form contains several input fields: 'First Name' (with 'First' as a placeholder), 'Last Name' (with 'Last' as a placeholder), 'Social Security Number' (with 'No input required' and a placeholder '*** - ** - 2617'), 'Date of Birth' (with 'MM/DD/YYYY' format, a placeholder '01/01/1999', and a calendar icon), 'Filing Status' (a dropdown menu with 'Single' selected), 'Street Address' (with a note 'Must match your 2019 Federal Income Tax Return' and a placeholder '123 Oakdale Dr.'), and 'P.O. Box' (with a note 'Required if entered on your tax return' and an empty field).

Parent Financials – IRS Data Retrieval Tool

2019 Federal Income Tax Information
Edit Data

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Number of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form ?

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

TRANSFER NOW ?

Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

DO NOT TRANSFER ?

Parent Financials – Transferred from the IRS

The screenshot displays the 'Parent IRS Info' section of the FAFSA application process. A progress bar at the top shows the following steps: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (checked), Parent Financials (active), Student Financials, Sign & Submit, and Confirmation. A green-bordered box contains a success message: 'You have successfully transferred 2019! IRS tax information.' Below this, a text block explains that the parents' IRS tax information has been transferred and that questions populated with this information will be marked as 'Transferred from the IRS.' A red star is positioned to the left of a red-bordered box containing the question: 'What was your parents' adjusted gross income for 2019? Transferred from the IRS'. A help icon (?) is located to the right of this question. At the bottom right, there are 'PREVIOUS' and 'NEXT' navigation buttons. The footer includes the text 'Site Last Updated: Sunday, September 29, 2019', a link to 'Download Adobe Reader', and the copyright notice '©2010 fafsa.gov. All rights reserved.'

Parent Financials – if you can't use IRS DRT

Parent IRS Info

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

✓ ✓ ✓ ✓ ✗

PARENT INFORMATION

What was your parents' adjusted gross income for 2019? This amount is found on IRS Form 1040-line 8b. ?

\$.00

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If you cannot use the IRS DRT, complete the information manually

Fill in the AGI – it will tell you what line to take it off of the tax return

Click Next

Parent Financials

Indicate how much of the wages were earned by Parent 1 and Parent 2

Click Next

Parent Income from Work

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2019? ?
This amount is your Parent 1 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1 lines 3 + 6 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065).

\$.00

How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2019? ?
This amount is your Parent 2 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1 lines 3 + 6 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065).

\$.00

← PREVIOUS NEXT →

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If you filed a joint return, use w-2's and Schedule 1 and Schedule K-1

2019 W-2

EXAMPLE W-2

22222		a Employee's social security number 123-45-6789		OMB No. 1545-0046		
b Employer identification number (EIN) 11-1111112		1 Wages, tips, other compensation 98,500.00		2 Federal income tax withheld 15,000.00		
c Employer's name, address, and ZIP code TOPCOMPANY 123 STREET RD ANYWHERE, USA, 12345		3 Social security wages 100,000.00		4 Social security tax withheld 5000.00		
		5 Medicare wages and tips 100,000.00		6 Medicare tax withheld 1100.00		
		7 Social security tips		8 Allocated tips		
d Control number		9		10 Dependent care benefits		
e Employee's first name and initial Last name TOM T. TAXPAYER 456 ROAD ST ANYWHERE, USA, 12345		11 Nonqualified plans		12a D 1,500.00		
		13 Statutory employee Retirement plan Third party sick pay <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		12b DD 1,000.00		
		14 Other		12c		
f Employee's address and ZIP code				12d		
15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name
US	1234	100,000	3000	100,000	4000	USA

Form **W-2** Wage and Tax Statement
Copy 1—For State, City, or Local Tax Department

2019

Department of the Treasury—Internal Revenue Service



Parent Financials - Simplified Path Determination

These questions are used to help determine if your parent(s) may be eligible to skip certain financial questions in the FAFSA form.

Indicate any benefits received from the federal benefits programs in 2019 or 2020.

Parent Simplified Path Determination

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✎ Student Financials ✓ Sign & Submit L Confirmation

PARENT INFORMATION

You indicated that your parents filed an IRS 1040. Did your parents file a Schedule 1? Select **No** if your parents did not file a Schedule 1 or **only filed** a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, Alaska Permanent Fund dividend, or virtual currency. Click [here](#) for more information. ?

Yes No Don't know

As of today, is either of your parents a [dislocated worker](#)? ?

Yes No Don't know

In 2019 or 2020, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefits programs listed below?

Check all that apply or check **None of the above**. If, at the time you are completing the FAFSA, you, your parents, or anyone in your parents' household did NOT receive any of these benefits during 2019 or 2020, but do receive any of them on or before December 31, 2020, you must return to the FAFSA and update your response. ?

Answering these questions will not reduce eligibility for student aid or these programs.

- Medicaid
- Supplemental Security Income (SSI)
- Supplemental Nutrition Assistance Program ([SNAP](#))
- Free or Reduced Price School Lunch
- Temporary Assistance for Needy Families ([TANF](#))
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
- None of the above

Skip Remaining Questions?

When presented with the question to skip remaining parent and student income and assets – say YES

It will then take you to the end of the Form to sign and submit

Parent Skip Remaining Questions?

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✎ Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Do you want to skip the remaining questions about your and your parents' income and assets? ?

Yes No

← PREVIOUS NEXT →

Enter the amount of parents income tax paid.

Click Next

Parent Additional IRS Info

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Enter the amount of your parents' income tax for 2019. This is the total amount of IRS Form 1040-line 14 minus Schedule 2-line 2. ?

\$

PREVIOUS NEXT

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***Refer to 1040 and Schedule 2**

2019 1040

Form 1040 (2019) Page **2**

	12a Tax (see Inst.) Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	12a		
	b Add Schedule 2, line 3, and line 12a and enter the total			12b
	13a Child tax credit or credit for other dependents	13a		
	b Add Schedule 3, line 7, and line 13a and enter the total			13b
	4 Subtract line 13b from line 12b. If zero or less, enter -0-			14
	15 Other taxes, including self-employment tax, from Schedule 2, line 10			15
	16 Add lines 14 and 15. This is your total tax			16
	17 Federal income tax withheld from Forms W-2 and 1099			17
	18 Other payments and refundable credits:			
	a Earned income credit (EIC)	18a		
	b Additional child tax credit. Attach Schedule 8812	18b		
	c American opportunity credit from Form 8863, line 8	18c		
	d Schedule 3, line 14	18d		
	e Add lines 18a through 18d. These are your total other payments and refundable credits			18e
	19 Add lines 17 and 18e. These are your total payments			19
	20 If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you overpaid			20
	21a Amount of line 20 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>			21a
Direct deposit? See instructions.	b Routing number		c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
	d Account number			
	22 Amount of line 20 you want applied to your 2020 estimated tax	22		
	23 Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions			23
	24 Estimated tax penalty (see instructions)	24		

Refund

21a Amount of line 20 you want refunded to you. If Form 8888 is attached, check here

b Routing number **c** Type: Checking Savings

d Account number

22 Amount of line 20 you want applied to your 2020 estimated tax

Amount You Owe

23 Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions

24 Estimated tax penalty (see instructions)

Third Party Designee

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions. Yes. Complete below. No

Designee's name Phone no. Personal identification number (PIN)

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see Inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see Inst.)
Phone no.	Email address		

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> 3rd Party Designee <input type="checkbox"/> Self-employed
Firm's name	Phone no.			
Firm's address	Firm's EIN			

Go to www.irs.gov/Form1040 for instructions and the latest information. Form **1040** (2019)



Schedule 2

SCHEDULE 2
(Form 1040 or 1040-SR)

Department of the Treasury
Internal Revenue Service

Additional Taxes

▶ Attach to Form 1040 or 1040-SR.

▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2019
Attachment
Sequence No. **02**

Name(s) shown on Form 1040 or 1040-SR

Your social security number

Part I Tax

1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and include on Form 1040 or 1040-SR, line 12b	3	

Part II Other Taxes

4	Self-employment tax. Attach Schedule SE	4	
5	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	5	
6	Additional tax on IRAs, other qualified retirement plans, and other tax-favored accounts. Attach Form 5329 if required	6	
7a	Household employment taxes. Attach Schedule H	7a	
b	Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required	7b	
8	Taxes from: a <input type="checkbox"/> Form 8959 b <input type="checkbox"/> Form 8960 c <input type="checkbox"/> Instructions; enter code(s) _____	8	
9	Section 965 net tax liability installment from Form 965-A	9	
10	Add lines 4 through 8. These are your total other taxes . Enter here and on Form 1040 or 1040-SR, line 15	10	

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 71478U

Schedule 2 (Form 1040 or 1040-SR) 2019



Parent Financials

If you used the IRS DRT, these answers will transfer from the tax return into the form.

If you did not use the IRS DRT, it tells you what line to use on the tax return

*Refer to 1040

Parent Questions for Tax Filers Only

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because their combat pay is entirely nontaxable. Only enter [taxable combat pay](#) included in your parents adjusted gross income. ?

\$.00

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. ?

\$.00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3 ?

\$.00

Untaxed portions of IRA distributions and pensions from IRS Form 1040-lines (4a + 4c) - (4b + 4d). **Exclude rollovers.** If negative, enter a zero here. ?

\$.00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15 + 19 ?

\$.00

Tax exempt interest income from IRS Form 1040-line 2a ?

\$.00

PREVIOUS NEXT

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Parent Financials

Indicate any child support that was paid

If parents are students and had a work study position, those wages are listed here

Click Next

Parent Additional Financial Info

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household. ?

\$.00

Earnings from work under a Cooperative Education Program offered by a college. ?

\$.00

Taxable earnings from need-based employment programs, such as Federal Work-study and need-based employment portions of fellowships and assistantships. ?

\$.00

PREVIOUS NEXT

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Parent Financials – Untaxed Income

Additional untaxed income

Child support received

Tax-deferred payments to pensions are included if they have one of the letters (D, E, F, G, H and S) listed next to an amount in boxes 12a to 12 d of the W-2

Other untaxed income - worker's compensation, disability benefits, etc.

Click Next

Parent Untaxed Income

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments. ?

\$.00

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing. ?

\$.00

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits). ?

\$.00

Other education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances ?

\$.00

Other untaxed income not reported, such as workers' compensation, disability benefits, etc. ?

\$.00

PREVIOUS NEXT

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Look at W-2

Don't include untaxed social security benefits or Supplemental

2019 W-2

EXAMPLE W-2

22222		Employee's social security number 123-45-6789		OMB No. 1545-0008		
b Employer identification number (EIN) 11-1111112		1 Wages, tips, other compensation 98,500.00		2 Federal income tax withheld 15,000.00		
c Employer's name, address, and ZIP code TOPCOMPANY 123 STREET RD ANYWHERE, USA, 12345		3 Social security wages 100,000.00		4 Social security tax withheld 5000.00		
		5 Medicare wages and tips 100,000.00		6 Medicare tax withheld 1100.00		
		7 Social security tips		8 Allocated tips		
d Control number		9		12a D 1,500.00		
e Employee's first name and initial Last name TOM T. TAXPAYER 456 ROAD ST ANYWHERE, USA, 12345		11 Nonqualified plans		12b DD 1,000.00		
		13 Statutory employee Retirement plan Third party sick pay <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		12c		
		14 Other		12d		
f Employee's address and ZIP code						
15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name
US	1234	100,000	3000	100,000	4000	USA

Form **W-2** Wage and Tax Statement
Copy 1—For State, City, or Local Tax Department

2019

Department of the Treasury—Internal Revenue Service



Parent Assets

If answer is No, you can skip this section.

If answer is yes – you will have to provide parent asset information

Parent Assets

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✎ Student Financials Sign & Submit Confirmation

PARENT INFORMATION

As of today, does the total amount of your parents' current [assets](#) exceed \$6,900.00? ?

Yes No

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Parent Financials – Parents Assets

Assets include cash, savings and checking accounts, investment accounts such as 529 plans, certificates of deposit, bonds, money market funds, stocks, stock options, mutual funds, trust funds, or rental properties

A business value does not include a family business if the family owns and controls more than 50% and has 100 or less full-time employees.

Say yes or no and click Next

Parent Assets

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Do you want to skip questions about your parents' assets? ?
 Yes No

As of today, what is your parents' total current balance of cash, savings, and checking accounts? ?
\$.00

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? ?
\$.00

As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.** ?
\$.00

[← PREVIOUS](#) [NEXT →](#)

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Student Financials

Student is presented with same income questions as the parent financials section

If the student filed a tax return, use the IRS DRT to transfer income into the FAFSA

Student Tax Filing Status

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

i Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2019, have you completed your IRS income tax return or another tax return? **?**

Already completed **v**

What income tax return did you file for 2019? **?**

IRS 1040 **v**

For 2019, what is your tax filing status according to your tax return? **?**

Single **v**

IRS Data Retrieval Tool

Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT):

LINK TO IRS **↑**

CHECK FOR ERRORS **PREVIOUS** **NEXT**

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Student Financials

If the student cannot use the IRS DRT, complete the information manually

Fill in the AGI – it will tell you what line to take it off of the tax return

Click Next

Student IRS Info

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

What was your adjusted gross income for 2019? This amount is found on IRS Form 1040-line 8b.

\$.00

INCOME ESTIMATOR

PREVIOUS NEXT

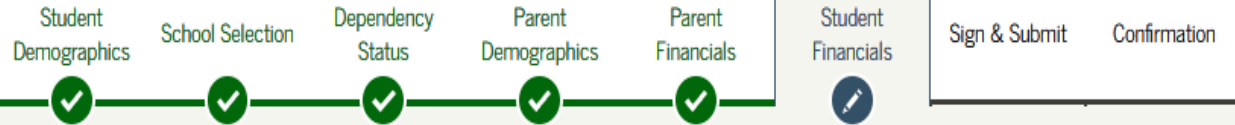
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Student Financials

Student Income from Work

**Student
income earned
from work**



STUDENT INFORMATION

How much did you earn from working (wages, salaries, tips, etc.) in 2019? This amount is the total of IRS Form 1040-line 1 + Schedule 1 lines 3 + 6 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065). ?

\$.00

← PREVIOUS

NEXT →

Refer to W-2s

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Student Financials – Student Assets

Student Assets

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✎ Sign & Submit Confirmation

STUDENT INFORMATION

As of today, what is your total current balance of cash, savings, and checking accounts? ?

\$.00

As of today, what is the net worth of your investments, including real estate (not your home)? ?

\$.00

As of today, what is the net worth of your current businesses and/or investment farms? **Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.** ?

\$.00

← PREVIOUS NEXT →

Student Financials – Student Assets

Exit Reset FAFSA View FAFSA Summary Save Help

Student Assets

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials **Student Financials** Sign & Submit Confirmation

STUDENT INFORMATION

As of today, what is your total current balance of cash, savings, and checking accounts? ?

\$.00

As of today, what is the net worth of your investments, including real estate (not your home)? ?

\$.00

As of today, what is the net worth of your current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees. ?

\$.00

PREVIOUS NEXT

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Value as of today

Sign & Submit

The screenshot shows the FAFSA Preparer Info section. At the top, there is a navigation bar with buttons for Exit, Clear All Data, View FAFSA Summary, Save, and Help. Below this is a header for "Preparer Info". A progress bar shows the following steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information, Sign & Submit, and Confirmation. The first five steps are marked with green checkmarks, and the "Sign & Submit" step is marked with a blue pencil icon and a red star. Below the progress bar, a green box contains the message "Application was successfully saved." Below this, there is a question: "Are you a preparer? (This is rare.)" with radio buttons for "Yes" and "No". The "No" button is selected. At the bottom right, there are "PREVIOUS" and "NEXT" buttons. At the bottom left, there is a link for "Show Application Data".

A preparer is someone you pay to complete your FAFSA – answer no in most cases

Click Next

Sign & Submit

FAFSA Summary

Families can review the information listed

May print but really no need to as you will get a Student Aid Report after submitting the FAFSA with the information

Click Next

Creating affordable access to higher education.

FAFSA Summary

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit ✎ Confirmation

You're not done yet! You still need to submit your FAFSA. After you print this page, click **Next** to return to your FAFSA form.

2021-2022 FAFSA SUMMARY
Student ID XXX-XX-7645 SM

[Collapse All](#)

> Student Demographics

Student Demographic Information	
Student's Social Security Number (question 8)	XXX-XX-7645
Student's First Name (question 2) , Student's Middle Initial (question 3)	JAMES , P
Student's Last Name (question 1)	SMITH
Student's Date of Birth (question 9)	09/01/2001
Student's E-mail Address (question 13)	jps1234@gmail.com
Student's Telephone Number (question 10)	(717) 720-4321
Student's Permanent Mailing Address (question 4)	6 NORTH 7TH STREET
Student's Permanent City (question 5)	HARRISBURG
Student's Permanent State (question 6) , Student's Permanent ZIP Code (question 7)	PENNSYLVANIA, 17102
Has Student Lived in State for at Least 5 Years?	YES
Student's State of Legal Residence (question 18)	PENNSYLVANIA
Was Student a Legal Resident Before January 1, 2016? (question 19)	YES
Student's Legal Residence Date (question 20)	

Sign & Submit

Signatures

Student signature should be okay if signed in with FSA ID

Signature Status

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

i Both you and a parent need to sign your FAFSA.

Only sign for yourself. If you and your parent are not together, one of you can sign, save the application and then exit. Give the "save key" to the other person who can log in with it and sign and submit the FAFSA.

Be sure not to mix up your and your parent's FSA IDs when signing.

Student Signature Needed
Signature Status: Unsigned
PROVIDE STUDENT SIGNATURE

Parent Signature Needed
Signature Status: Unsigned
PROVIDE PARENT SIGNATURE

PREVIOUS

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Sign & Submit

Student will sign using FSA ID.

If student logged in using FSA ID or used FSA ID for IRS DRT the student will not need to provide it again

Signature Options

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit **✎** Confirmation

 **Student Signature for**
Social Security Number: XXX-XX-4545
Last Name: last
Date of Birth: 06/06/2000


What is your (the student's) FSA ID?
Do not enter the FSA ID if you are not the student.


FSA ID Username, E-mail Address, or Mobile Number ?
BenTest45
[Forgot Username](#) | [Create an FSA ID](#)


FSA ID Password ?

[Forgot Password](#)

SIGN THIS FAFSA ✎

 OTHER OPTIONS TO SIGN AND SUBMIT

 SIGNATURE STATUS

NEXT 

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Sign & Submit

Must Read
and Agree to
Terms

Click Next



Agreement of Terms

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Financial Information ✓ Sign & Submit ✎ Confirmation

STUDENT INFORMATION

READ BEFORE PROCEEDING

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan, and
5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by

I, the student, agree to the terms outlined above.

Agree Disagree

PREVIOUS NEXT

Sign & Submit Parent

Click on
Provide
Parent
Signature

Signature Status

Student Demographics School Selection Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

i A parent must sign the FAFSA. If you are a parent, click **Provide Parent Signature** to sign your child's FAFSA.

Note: If you are the student and your parent is not present, click **Save** and then **Exit**. Your parent should log in to fafsa.gov using the student's identifiers and the "save key" to sign and submit your FAFSA.

Student Signed With FSA ID ✓

Social Security Number: XXX-XX-1010
Last Name: Lastnamerapp
Date of Birth: 04/19/1995
Signature Status: Signed Electronically

Parent Signature Needed ✎

Signature Status: Unsigned

PROVIDE PARENT SIGNATURE ✎

PREVIOUS

Sign & Submit

Which parent has the FSA ID?
Parent 1 or 2?

Which Parent Signs?

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Financial Information ✓ Sign & Submit ✎ Confirmation

i Are you signing as the student's Parent 1 or Parent 2?

Parent 1 ✎	Parent 2 ✎
Social Security Number: XXX-XX-6789 Last Name: lastname Date of Birth: 05/29/1950	Social Security Number: XXX-XX-6677 Last Name: lastname Date of Birth: 05/12/1936
SIGN AS PARENT 1 ✎	SIGN AS PARENT 2 ✎

PREVIOUS ⬅

Sign & Submit

Parent will sign using FSA ID
Click sign this FAFSA

Signature Options

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

Parent Signature for
Social Security Number: XXX-XX-4848
Last Name: last
Date of Birth: 06/06/1980

What is your (the parent's) FSA ID?
Do not enter the FSA ID if you are not the parent.

FSA ID Username, E-mail Address, or Mobile Number ?
ParentTest612
[Forgot Username](#) | [Create an FSA ID](#)

FSA ID Password ?

[Forgot Password](#)

SIGN THIS FAFSA ✎

OTHER OPTIONS TO SIGN AND SUBMIT SIGNATURE STATUS NEXT

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Sign & Submit

Parent must
Read and
Agree to
Terms

Click Next



Agreement of Terms

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Financial Information ✓ Sign & Submit ✎ Confirmation

PARENT INFORMATION

READ BEFORE PROCEEDING

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

1. to provide information that will verify the accuracy of your completed form
2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a

I, the parent, agree to the terms outlined above.

Agree Disagree

PREVIOUS NEXT

Other Options to Sign and Submit

Recommend that you sign with FSA ID.

You can print a signature page and mail.

Submit without Signatures – you will have to return later to sign. The FAFSA will not be processed until signatures are provided.

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

Parent Signature for
Social Security Number: XXX-XX-1332
Last Name: smith
Date of Birth: 02/16/1970

Other Options to Sign and Submit

i We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign this FAFSA. If you are unable to sign electronically, select another option:

Sign Electronically With My FSA ID
This is the fastest option. Selecting this option will return you to the question "What is your (the parent's) FSA ID?".

Print A Signature Page
This option requires that you print and mail your signature.

Submit Without Signatures
This option allows you to submit this FAFSA now without your signature, but you will need to return later to sign.

← SIGNATURE STATUS NEXT →

Sign & Submit

Signature Status

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

i You have provided all necessary signatures. Click **Submit My FAFSA Now** to submit your FAFSA.

Student Signed With FSA ID ✓ Social Security Number: XXX-XX-1111 Last Name: last Date of Birth: 06/06/2000 Signature Status: Signed Electronically	Parent Signed With FSA ID ✓ Social Security Number: XXX-XX-2222 Last Name: last Date of Birth: 06/06/1960 Signature Status: Signed Electronically
---	--

PREVIOUS SUBMIT MY FAFSA NOW

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Will get a message that all signatures were provided

Click on Submit My FAFSA Now

FAFSA information will be sent to the U.S. Department of Education FSA for processing.

Confirmation Page

Printing recommended

Will list EFC , Federal Pell grant and federal student loan eligibility and amounts

Links to all schools listed on the FAFSA

Option to complete PA state grant form (SGF)

Sibling FAFSA link to transfer parent information



If the FAFSA is completed on a device which does not allow pop-ups, then the link from the FAFSA Confirmation Page will not work for accessing the SGF. Applicants should allow or enable pop-ups from studentaid.gov prior to completing the FAFSA, to ensure access to the SGF via the FAFSA link.

Completing your PA State Grant Form

Pennsylvania State Grant Form 2021-22

Getting Started

As the Student applying for a Pennsylvania State Grant, here's some information that you'll want to have ready.

- If applicable, the **month and year** your diploma was received (for High School or GED).
- If married, your spouse's 9-digit **Social Security Number**.
- If you have a savings account through **PA 529**, you may need a recent account statement for the total savings, or visit pa529.com.
- **Adobe Reader** is required to view and print your PA State Grant Form. The plug-in is available as a [free download](#) from Adobe.

 [Print this page](#)

CONTINUE »

What Happens Next?



FAFSA

- Student completes the FAFSA



Schools

- Receive FAFSA results and check for eligibility for financial aid



Financial Aid Notifications

- Schools send to students

Special Circumstances

If things change....*contact the Financial Aid Office*

- Divorced or separated parents
- Recent death or disability
- Unemployment
- Reduced income

✓ Contact PHEAA for PA State Grant reconsideration

The Plan

- Submit your FAFSA prior to school deadline
- Work hard on scholarship search
- Understand your costs
- Compare financial aid offers
- Think of your future





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rwalker@pheaa.org